

Islington – 2022 Valuation Outline Plan

January- March 2022



- Initial budgeting discussed
- Data request provided
- Demographic analysis undertaken
- Data cleansing actions discussed

April /May 2022



- Initial summary data provided to the Actuary
- Preliminary valuation results for Whole Fund and Council

June – July 2022



- Funding Strategy principles discussed with Officers / Committee

September - October 2022



- Discussion with Officers on outcomes for Council / Budgetary requirements
- Draft Funding Strategy Statement agreed

July – August 2022



- Provision of membership data alongside initial processing / data query resolution

October - December 2022



- Results assessed and issued to all employers as part of Funding Strategy Consultation
- Feedback from employers collated

January - March 2023



- Employer contribution rates finalised
- Funding Strategy Statement signed off by Committee
- Formal actuarial report finalised and signed by Actuary